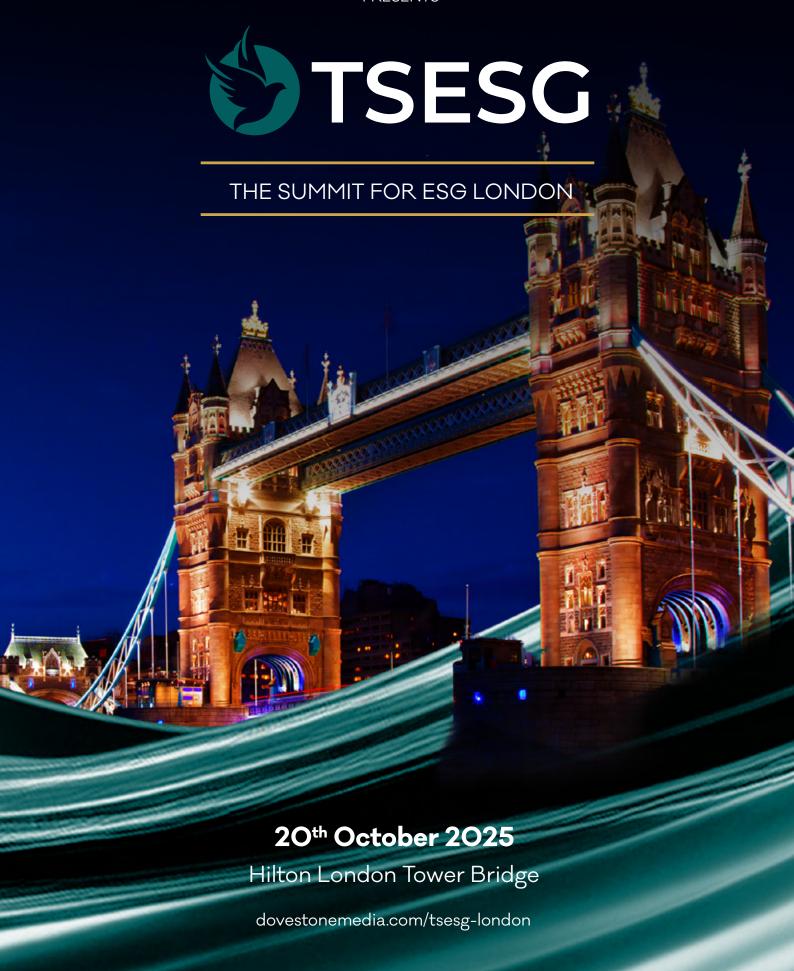


PRESENTS





TSESG is the definitive event series for leading asset managers, private equity firms, banks, institutions, and investors, providing a much-needed platform to unpack the risks and opportunities in sustainable investing. The event will dive into investment market trends, international regulatory updates, ESG branding challenges, and strategies to navigate end-to-end operations in the context of corporate responsibility and commercial pressure.

Every year, the agenda is curated in collaboration with the leading executives and top technology and solutions providers to address the most pressing challenges in an ever-evolving industry.

The one day summit offers multiple streams of content, featuring thought-led presentations, interactive panel discussions and fireside chats, as well as scheduled one-to-one meetings, all topped off with a lively networking drinks reception.

Join us at TSESG London for another must-attend conference experience in 2025.

TSESG addresses all the key industry talking points including:

- Impact Investing & Transition Strategy
- ESG Data & Technology
- Global Macro Trends and Private Markets

- US, European, and International Risk & Regulation
- Sustainable Brand and Distribution Strategy







Anna Colombatti Investment Chief Operating Officer **AXA IM Select**



Matthias Breier Chief Product Officer WeeFin



Anita McBain Managing Director, Risk & Adaptation Investment Strategies Citi Research



Georgina Smartt Director, ESG Research Analyst Citi



Virginia Martin Heriz Head of Multilateral Development Banks Research & Global Coordinator of Sustainable Investing Research J.P. Morgan



Lydia Harvey Executive Director, Head of Sustainable Index Strategy and Integration J.P. Morgan



Alicia Forry Head of ESG, Alternative Investments Investec



Pete Cox Head of ESG Analytics **Northern Trust**



Stacie Mitchinson Head of Systematic Investment Directing Fidelity International



NLN Swaroop Global Product Head -Sustainability, Innovation, Fls, Asset distribution & Capital Management Global Trade Solutions **HSBC**



Aurélie Hariton-Fardad Managing Director, Head of EMEA Portfolio Management MetLife Investment Management



Samuel King Chief Technology Officer & Co-Founder **Briink**



Amy Clarke Co-founder & Chief Impact Officer **Tribe Impact Capital**



Salim Mansoor Head of Compliance UK, SMF 16 & Deputy Head of Compliance EMEA and APAC **Nuveen Investment**

Management



Jelena Petrovic Chief Compliance Officer Western Asset Management



Grégoire Etienne Chief Revenue Officer & Cofounder Greenscope



Andrew Bernstein Global Head of Sales and Partnerships **SESAMm**



Ben Dear Chief Executive Officer Osmosis Investment Management



Ángel Agudo Chief Product Officer & Board Director Clarity Al



Michael Azlen Founder & Chief **Executive Officer** Carbon Cap Management LLP



Ana Alvarez Grullon Managing Director & Head of ESG and Sustainability Keensight Capital



Zoë Knight Global Head of Sustainability Research and Integration **HSBC**



Robert Walker Global Head of Stewardship **Morgan Stanley Investment Management**



Fergus McCarthy Head of UK Wholesale **Aberdeen Investments**



Evan Tylenda Head of EMEA GS SUSTAIN Goldman Sachs



Stephen Beer Head of Responsible Investment Strategic Relationships and Integration Strategy Legal & General



Adrian Chapman Head of Group Climate Investment Översight Legal and General



Toby Webb Head of Strategic Partnerships and Third-Party Distribution RepRisk



Niamh Whooley Managing Director, Head of Responsible Investing **Pemberton Asset** Management



Joey Aoun Director, Net Zero & Sustainability Lead Savills Investment Management



Maria Orfanidou Head of Global ESG Client Reporting J.P. Morgan Asset Management



Sudip Hazra Director First Sentier MUFG Sustainable **Investment Institute**



Austen Robilliard Interim Chief **Executive Officer IWP Investment Management**



Eoin Murray Chief Investment Officer Rebalance Earth



Aston Chan Chief Investment Officer, Head of Investment Solutions Impact Cubed



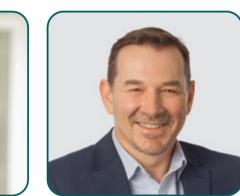
Lydia Buttinger Group Head of Risk and Compliance Utmost Group



Rachel Fletcher Head of EMEA Sustainability Research Morgan Stanley



Felix Boudreault Managing Partner **Nordis Capital**



Daniel Johns Chief Executive Officer & Board Member **3T Additive Manufacturing Ltd**



Tom Gray Head of Impact & ESG SilverStreet Capital



Julian Mayo Head of UK Office Universal Investment



Zenabu Labri Head of Sustainability Regulation & Policy Morgan Stanley Investment Management



Seb Beloe Managing Director **Foresight Group**



David Sheasby Head of Stewardship & Sustainability **Martin Currie**



Alpesh Doshi Managing Partner Redcliffe Capital



Emelie Norling Impact Director **Summa Equity Partners**



Stephanie Williams Research Lead & Natural Capital Strategist **Schroders**



Melanie Beyeler Lead, New Capital Climate Transition Equity Fund **EFG Asset Management**



Charlotte Dicker Partner, Head of Client Relations and Responsible Investmen **Oldfield Partners**



Chris Anker Head of Stewardship & Regulatory Change Redwheel



Enda Doherty Sustainability Lead Findlay Park Partners



Oscar Warwick Thompson Head of Policy and Regulatory Affairs **UKSIF**



Vincent Lecat Managing Director, Head of Impact and ESG **Development Partners** International (DPI)



Rachel Neill Head of Sustainability Heptagon Capital



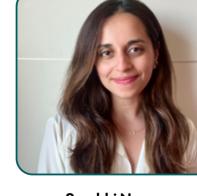
Gaëlle Achdjian Principal **Access Capital Partners**



Anu Sindwani Investment Proposition, Global Platform Solutions Fidelity International



Viv Sedov Global Investment Banking, **ESG** Advisory **UBS**



Surabhi Nagar Sustainable Investing Analyst Fidelity International



Simi Thambi Climate Nature Economist **FAIRR** Initiative



Agenda Format

O8:OO AM A Registration

08:50 🚽 Chair's Opening Remarks

O9:00 Opening Keynote

Beyond the ESG wave - What's next for sustainable finance and the industry's underlying commitments? Ben Dear, Chief Executive Officer, Osmosis Investment Management

O9:30 Second Keynote

Capitalising on compliance carbon markets – A liquid, regulated and investable alternative asset class Michael Azlen, Founder & Chief Executive Officer, Carbon Cap Management LLP

10:00 Morning Networking Break

Impact Investing & Transition Strategy

Chair's Welcome Address

Stephen Beer, Head of Responsible Investment Strategic Relationships and Integration Strategy, Asset Management, Legal & General

10:45 - 11:30 Panel Discussion:

Thematic versus sectoral investing - Which investment approach is best for holistic ESG integration?

Ana Alvarez Grullon, Managing Director & Head of ESG and Sustainability,

Keensight Capital Julian Mayo, Head of UK Office,

Universal Investment Tom Gray,

Head of Impact & ESG, SilverStreet Capital Fergus McCarthy,

Head of UK Wholesale, **Aberdeen Investments** Aston Chan,

Chief Investment Officer, Head of Investment Solutions, Impact Cubed

11:30 - 12:00 Presentation:

Rethinking sovereignty through a sustainability lens

Hortense Bioy,

Head of Sustainable Investing Research, **Morningstar Sustainalytics**

& Technology

ESG Data

Chair's Welcome Address

Anu Sindwani. Global Platform Solutions -Investment Proposition, Fidelity International

10:45 - 11:30 Panel Discussion:

From predictive analytics to forecasts and targets – What is the secret to forward-looking ESG data?

Georgina Smartt, Director, ESG Research Analyst, Citi

Matthias Breier,

Chief Product Officer, WeeFin

Joey Aoun, Director, Net Zero & Sustainability Lead,

Savills Investment Management Evan Tylenda, Head of EMEA GS SUSTAIN, **Goldman Sachs**

11:30 - 12:00 Presentation:

From data to decisions – The human and Al advantage in sustainable finance

Ángel Agudo, Chief Product Officer & Board Director, Clarity Al

ESG Risk, Reporting & Compliance

Chair's Welcome Address

Lydia Buttinger, Group Head of Risk and Compliance, **Utmost Group**

10:45 - 11:30 Panel Discussion:

The responsible investment lens - What does good stewardship, engagement, and governance look like in 2025 and beyond?

Enda Doherty, Sustainability Lead, **Findlay Park Partners**

Chris Anker, Head of Stewardship

& Regulatory Change, Redwheel David Sheasby, Head of Stewardship & Sustainability,

Martin Currie Investment Management Jelena Petrovic,

Chief Compliance Officer, Western Asset Management

Robert Walker, Global Head of Stewardship,

Morgan Stanley Investment Management

11:30 – 12:00 Presentation:

Turning ESG data into risk insights - A case study with Access Capital Partners

Gaëlle Achdjian, Principal, **Access Capital Partners** Grégoire Etienne,

Chief Revenue Officer & Cofounder, Greenscope **Andrew Bernstein,**

Global Head of Sales and Partnerships, **SESAMm**

12:00 - 12:30 Fireside Chat:

The EU Omnibus package -What do the latest updates mean for sustainable investing and reporting?

Alicia Forry, Head of ESG, Alternative Investments,

Lia Mitchell,

13:45 - 14:15 Fireside Chat:

the changing paradigm and

resilience in supply chains

Global trade shifts - Uncovering

Senior Analyst, Policy Research, Morningstar

12:00 - 12:30 Fireside Chat:

The Defence and ESG dilemma – Are weapons guardians of democracy

Felix Boudreault, Managing Partner, **Nordis Capital**

Anita McBain, Managing Director, Risk & Adaptation Investment Strategies, Citi Research

12:00 - 12:30 Fireside Chat: Unlocking private market data –

What are the latest advancements in data transparency and availability for investors? Alpesh Doshi,

Managing Partner, Redcliffe Capital Niamh Whooley,

Managing Director, Head of Responsible Investing, **Pemberton Asset Management**

12:30 – Lunch Break

13:45 - 14:15 Fireside Chat:

The rise in social factor considerations - Predicting emerging social risks and practical applications to address these in investment decisions

Moderator: Anna Colombatti, Investment Chief Operating Officer, **AXA IM Select**

Sudip Hazra,

Director,

First Sentier MUFG Sustainable **Investment Institute**

13:45 – 14:15 Fireside Chat:

reporting and performance -Piecing together a comprehensive view of investment analysis Seb Beloe,

Navigating the link between ESG

Managing Director,

HSBC

Foresight Group Zoë Knight,

Global Head of Sustainability Research and Integration,

HSBC

Innovation, Fls, Asset distribution & Capital Management Global Trade Solutions, Daniel Johns,

Global Product Head - Sustainability,

NLN Swaroop,

CEO & Board Member, 3T Additive Manufacturing Ltd

14:15 - 15:00 Panel Discussion:

Creating diversified portfolios for healthy returns - Balancing sustainable investing goals with investor risk appetite

Melanie Beyeler, Lead, New Capital Climate Transition

Vincent Lecat,

Managing Director,

Development Partners International (DPI) Rachel Neill,

Head of Sustainability,

Portfolio Management, MetLife Investment Management

Equity Fund, **EFG Asset Management**

Heptagon Capital

Managing Director, Head of EMEA

Head of Impact and ESG,

Aurélie Hariton-Fardad,

related data – Gaining an advanced

insight into the nuances of natural capital datasets Stephanie Williams, Research Lead & Natural Capital

14:15 - 15:00 Panel Discussion:

Creating a 360° view of nature-

Strategist, Schroders

James Chamberlayne, Head of Banks & Sustainable Finance Program, CDP

Simi Thambi,

Climate Nature Economist, FAIRR Initiative Surabhi Nagar,

Fidelity International

Joey Aoun, Director,

Sustainable Investing Analyst,

14:15 – 15:00 Panel Discussion: From ISSB Standards to the

politicization of ESG - Are we working towards harmonisation or divergence in the international legislation arena?

Head of ESG Analytics, Northern Trust

Oscar Warwick Thompson, Head of Policy and Regulatory Affairs,

Zenabu Labri, Head of Sustainability Regulation & Policy,

📆 15:00 – Afternoon Networking Break

Commercialisation at scale -Leveraging impact as a growth engine

for corporate business outcomes **Emelie Norling,** Impact Director,

Summa Equity Partners Amy Clarke,

Co-founder & Chief Impact Officer, **Tribe Impact Capital**

16:15 - 17:00 Panel Discussion: Unpacking the energy transition -How has the landscape changed in the road to net zero?

Salim Mansoor, Head of Compliance UK, SMF 16 & Deputy

Head of Compliance EMEA and APAC, Nuveen Investment Management

Charlotte Dicker,

Partner, Head of Client Relations and Responsible Investment, **Oldfield Partners**

Rachel Fletcher,

J.P. Morgan

Head of EMEA Sustainability Research, Morgan Stanley

of Sustainable Investing Research,

Virginia Martin Heriz, Head of Multilateral Development Banks Research & Global Coordinator

15:45 - 16:15 Fireside Chat: 15:45 - 16:15 Fireside Chat: Levelling up product integration

and client experience - Calibrating financial materiality and sustainability performance into reporting

Maria Orfanidou, Head of Global ESG Client Reporting, J.P. Morgan Asset Management

Net Zero & Sustainability Lead,

Savills Investment Management

From ESG reporting to investment analysis - How are advanced datasets and Al transforming sustainable investing?

16:15 - 17:00 Panel Discussion:

Global Investment Banking, Al Advisory, **UBS**

Viv Sedov,

Arun Kelshiker, Head of EMEA Sustainable and Impact

Invesco EMEA Toby Webb, Head of Strategic Partnerships and

Investing - Distribution,

Third-Party Distribution, RepRisk Samuel King, Chief Technology Officer & Co-Founder, Briink

Pete Cox,

Morgan Stanley Investment Management

Active versus passive investing Which is best for maximising

15:45 - 16:15 Fireside Chat:

impact, engagement, and accountability? Austen Robilliard, Interim Chief Executive Officer,

IWP Investment Management Stacie Mitchinson, Head of Systematic Investment Directing,

Fidelity International

16:15 – 17:00 Panel Discussion:

Mastering nature-based risk Moving on from TNFD into

optimised nature and biodiversity considerations Eoin Murray, Chief Investment Officer,

Anita McBain, Managing Director, Risk &

Rebalance Earth

Adaptation Investment Strategies, Citi Research Lydia Harvey, Executive Director, Head of Sustainable

Index Strategy and Integration,

J.P. Morgan Adrian Chapman,

Head of Group Climate Investment Oversight, Legal & General

DOVESTONE MEDIA

17:00 - Networking Drinks Reception







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